

IHSG	6,886
Change (%)	0.49%
Net Foreign Buy (YTD)	24.19 T
Support	6850
Resistance	6900

Sectoral	Last	Change %
IDXBASIC.JK	1,106	0.48%
IDXCYCLIC.JK	917	0.30%
IDXENERGY.JK	1,924	0.12%
IDXFINANCE.JK	1,432	0.80%
IDXHEALTH.JK	1,492	-0.71%
IDXNONCYC.JK	746	-0.18%
IDXINDUST.JK	1,215	0.53%
IDXINFRA.JK	844	-0.38%
IDXPROPERT.JK	763	-0.07%
IDXTECHNO.JK	4,597	0.64%
IDXTRANS.JK	1,887	0.35%

Commodities	Last	Change %
Crude Oil Sep 23	82.4	0.52%
Brent Crude Oil	85.7	0.42%
Gold Dec 23	1970.3	0.02%
Copper Sep 23	3.8	-0.04%

Indeks	Close	Change %
Dow Jones Industrial Average	35,473	1.16%
S&P 500	4,518	0.90%
NASDAQ Composite	13,994	0.61%
FTSE 100	7,554	-0.13%
DAX PERFORMANCE-INDEX	15,951	-0.01%
SSE Composite Index	3,269	-0.59%
HANG SENG INDEX	19,538	-0.01%
Nikkei 225	32,468	0.66%

Indikator	Tingkat / Date
GDP Growth Rate	3.86 percent
GDP Annual Growth Rate	5.04 percent
Unemployment Rate	5.45 percent
Inflation Rate	3.08 percent
Inflation Rate MoM	0.21 percent
Interest Rate	5.75 percent
Balance of Trade	3455 USD Million
Current Account	2972 USD Million
Current Account to GDP	1 percent of GDP
Government Debt to GDP	40.9 percent of GDP
Government Budget	-2.38 percent of GDP
Business Confidence	16.62 points
Manufacturing PMI	53.3 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- Tambah kapal, SMDR suntik anak usaha Rp. 400 M
- Pasca IPO, HBAT akuisi lahan 38,000 m2
- TRIM borong 1.16 M saham saham BNBR
- ISAT lunasi obligasi jatuh tempo Rp. 155 M
- BTPN targetkan pertumbuhan kredit 10%

NEWS MARKET

IHSG pada perdagangan kemarin ditutup melesat 0,49% ke posisi 6.886,36. IHSG hanya perlu 14 basis poin untuk menembus level psikologis 6.900.

Nilai transaksi indeks pada perdagangan terakhir terbilang sepi yakni hanya mencapai sekitar Rp8,2 triliun, dengan melibatkan 16,27 miliaran saham yang berpindah tangan sebanyak 1.177 ribu kali. Sebanyak 275 saham terapresiasi, 245 saham terdepresiasi, dan 323 saham lainnya stagnan.

Kenaikan IHSG didorong aksi beli investor asing yang mencatatkan aksi beli bersih (net buy) mencapai Rp 807,66 miliar di seluruh pasar pada perdagangan kemarin.

Badan Pusat Statistik (BPS) kemarin mengumumkan ekonomi Indonesia pada kuartal II-2023 atau April-Juni tumbuh 5,17% (year on year/yoy) dan 3,86% (kuartal to kuartal/qttq). Pertumbuhan tersebut adalah yang tertinggi sejak kuartal III-2022 atau tiga kuartal terakhir.

Sentimen positif juga datang dari laporan cadangan devisa (cadev). Bank Indonesia (BI) hari ini melaporkan cadangan devisa Indonesia pada akhir Juli 2023 tercatat sebesar 137,7 miliar dolar AS, meningkat dibandingkan dengan posisi pada akhir Juni 2023 sebesar 137,5 miliar dolar AS.

Indeks Dow Jones Industrial Average (DJIA) menguat 1,16% ke posisi 35.473,13. Indeks Nasdaq terapresiasi 0,61% ke posisi 13.994,40 dan indeks S&P 500 menanjak 0,9% ke posisi 4.518,44.

Menghijainya Wall Street ditopang oleh kinerja perusahaan yang lebih baik dari ekspektasi pasar. Saham Berkshire berhasil ditutup menguat 3% lebih, seiring pendapatan membaik dan kas yang hampir menyentuh rekor. Pertumbuhan pendapatan terjadi seiring rebound dalam operasi asuransi serta penimbunan uang tunai besar-besaran yang membengkak menjadi hampir US\$150 miliar.

Hari ini, Amerika Serikat (AS) dan China juga sama-sama akan merilis data perdagangan untuk Juli. China adalah pasar terbesar bagi ekspor Indonesia sementara AS adalah pasar terbesar ketiga. Jika permintaan impor kedua negara terus melemah maka hal itu akan menjadi kabar buruk karena berdampak besar terhadap ekspor Indonesia ke kedua negara.

Source: CNBC Indonesia, Divisi Reseach Erdikha

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
BBNI	9,000	Hold	9,150	9,275	8,725	Bullish Continuation
NCKL	975	Hold	990	1,010	945	Consolidation
ACES	730	Trading Buy	740	750	710	Morning Star, entry level: 720-730
ITMG	27,225	Trading Buy	27,650	28,025	26,400	Consolidation, entry level: 26450-27250
BRIS	1,665	Trading Buy	1,690	1,715	1,615	Morning Star, entry level: 1620-1670

LQ45 PERFORMANCE

Tuesday, August 8, 2023

CODE	PRICE	Daily (%)	PER
ACES	730	7.35%	17
GGRM	25,675	0.79%	10
MAPI	1,935	-0.51%	15
BRIS	1,665	3.42%	15
ASII	6,875	1.10%	9
GOTO	109	0.93%	#N/A
BMRI	5,875	1.73%	9
BBRI	5,700	2.24%	16
ICBP	11,125	-1.11%	20
INKP	9,625	3.77%	5
INTP	10,825	-2.48%	17
BBCA	9,275	1.37%	24
EXCL	2,270	0.00%	24
SMGR	6,950	-1.77%	18
MEDC	1,070	1.42%	3
INDF	7,075	0.35%	7
UNTR	27,425	0.37%	5
AMRT	2,780	-1.42%	39
BRPT	790	1.28%	200
ANTM	2,040	0.99%	12
HRUM	1,630	1.56%	5
TLKM	3,680	-0.27%	18
BBNI	9,000	0.00%	8
BBTN	1,310	1.55%	5
INCO	6,675	-1.48%	20
AKRA	1,300	-1.14%	10
CPIN	5,100	1.49%	44
KLBF	1,850	-1.33%	26
TOWR	970	0.52%	15
SIDO	650	1.56%	18
BUKA	224	0.90%	#N/A
TBIG	1,950	0.00%	29
MDKA	3,370	-1.75%	#N/A
TPIA	2,060	-0.96%	#N/A
PGAS	1,395	0.36%	8
UNVR	3,720	-0.53%	30
PTBA	2,770	-0.36%	3
INDY	1,955	-1.26%	2
SCMA	144	2.13%	14
ARTO	2,600	-1.89%	2,488
ITMG	27,225	0.00%	2
ESSA	600	0.00%	9
SRTG	1,565	0.32%	#N/A
ADRO	2,380	-0.83%	2
EMTK	625	1.63%	17

PRICE	YTD (%)		
ACES	730	496	47.18%
GGRM	25,675	18000	42.64%
MAPI	1,935	1445	33.91%
BRIS	1,665	1290	29.07%
ASII	6,875	5700	20.61%
GOTO	109	91	19.78%
BMRI	5,875	4962.5	18.39%
BBRI	5,700	4940	15.38%
ICBP	11,125	10000	11.25%
INKP	9,625	8725	10.32%
INTP	10,825	9900	9.34%
BBCA	9,275	8550	8.48%
EXCL	2,270	2140	6.07%
SMGR	6,950	6575	5.70%
MEDC	1,070	1015	5.42%
INDF	7,075	6725	5.20%
UNTR	27,425	26075	5.18%
AMRT	2,780	2650	4.91%
BRPT	790	755	4.64%
ANTM	2,040	1985	2.77%
HRUM	1,630	1620	0.62%
TLKM	3,680	3750	-1.87%
BBNI	9,000	9225	-2.44%
BBTN	1,310	1350	-2.96%
INCO	6,675	7100	-5.99%
AKRA	1,300	1400	-7.14%
CPIN	5,100	5650	-9.73%
KLBF	1,850	2090	-11.48%
TOWR	970	1100	-11.82%
SIDO	650	755	-13.91%
BUKA	224	262	-14.50%
TBIG	1,950	2300	-15.22%
MDKA	3,370	4120	-18.20%
TPIA	2,060	2570	-19.84%
PGAS	1,395	1760	-20.74%
UNVR	3,720	4700	-20.85%
PTBA	2,770	3690	-24.93%
INDY	1,955	2730	-28.39%
SCMA	144	206	-30.10%
ARTO	2,600	3720	-30.11%
ITMG	27,225	39025	-30.24%
ESSA	600	915	-34.43%
SRTG	1,565	2530	-38.14%
ADRO	2,380	3850	-38.18%
EMTK	625	1030	-39.32%

PRICE	%	52W Low	CURRENT POSITION	52W High	%
ACES	730	86%	392	795	-8%
GGRM	25,675	56%	16,500	30,050	-15%
MAPI	1,935	103%	955	2,050	-6%
BRIS	1,665	52%	1,095	1,820	-9%
ASII	6,875	32%	5,200	7,300	-6%
GOTO	109	35%	81	344	-68%
BMRI	5,875	43%	4,113	5,925	-1%
BBRI	5,700	35%	4,220	5,750	-1%
ICBP	11,125	37%	8,125	11,925	-7%
INKP	9,625	42%	6,775	10,400	-7%
INTP	10,825	20%	9,000	11,850	-9%
BBCA	9,275	20%	7,725	9,400	-1%
EXCL	2,270	34%	1,695	2,780	-18%
SMGR	6,950	24%	5,625	8,277	-16%
MEDC	1,070	84%	580	1,430	-25%
INDF	7,075	17%	6,025	7,550	-6%
UNTR	27,425	24%	22,200	36,200	-24%
AMRT	2,780	56%	1,785	3,150	-12%
BRPT	790	11%	710	1,061	-26%
ANTM	2,040	16%	1,760	2,390	-15%
HRUM	1,630	35%	1,205	2,050	-20%
TLKM	3,680	3%	3,570	4,770	-23%
BBNI	9,000	11%	8,125	9,950	-10%
BBTN	1,310	14%	1,150	1,572	-17%
INCO	6,675	16%	5,750	7,750	-14%
AKRA	1,300	14%	1,140	1,670	-22%
CPIN	5,100	18%	4,330	6,275	-19%
KLBF	1,850	17%	1,575	2,360	-22%
TOWR	970	10%	885	1,295	-25%
SIDO	650	7%	610	915	-29%
BUKA	224	16%	193	350	-36%
TBIG	1,950	10%	1,780	3,190	-39%
MDKA	3,370	18%	2,850	4,950	-32%
TPIA	2,060	2%	2,010	2,650	-22%
PGAS	1,395	8%	1,295	1,995	-30%
UNVR	3,720	1%	3,670	5,475	-32%
PTBA	2,770	4%	2,660	4,530	-39%
INDY	1,955	15%	1,705	3,420	-43%
SCMA	144	9%	132	278	-48%
ARTO	2,600	33%	1,960	11,100	-77%
ITMG	27,225	23%	22,125	45,650	-40%
ESSA	600	25%	480	1,265	-53%
SRTG	1,565	3%	1,515	3,030	-48%
ADRO	2,380	18%	2,010	4,250	-44%
EMTK	625	11%	565	2,300	-73%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER : PER saat ini dibawah 10 kali
- YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low : Harga terendah selama 52 Minggu terakhir
- 52W High : Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

IDX80 PERFORMANCE



Tuesday, August 8, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
ACES	730	7.35%	17	ACES	730	47.18%	86%	392	▼	795	8%
ASSA	1,130	0.44%	74	ASSA	1,130	45.81%	66%	680	▼	1,800	-37%
GGRM	25,675	0.79%	10	GGRM	25,675	42.64%	56%	16,500	▼	30,050	-15%
ISAT	8,700	-1.42%	21	ISAT	8,700	40.89%	65%	5,275	▼	9,650	-10%
ERAA	540	3.85%	9	ERAA	540	37.76%	44%	376	▼	580	7%
MAPI	1,935	-0.51%	15	MAPI	1,935	33.91%	103%	955	▼	2,050	6%
ELSA	406	3.05%	7	ELSA	406	30.13%	42%	286	▼	416	2%
BSDE	1,190	-2.86%	8	BSDE	1,190	29.35%	35%	880	▼	1,235	4%
BRIS	1,665	3.42%	15	BRIS	1,665	29.07%	52%	1,095	▼	1,820	9%
DOID	392	0.00%	7	DOID	392	28.95%	48%	264	▼	460	-15%
JSMR	3,710	-1.07%	11	JSMR	3,710	24.50%	34%	2,770	▼	3,990	7%
ASII	6,875	1.10%	9	ASII	6,875	20.61%	32%	5,200	▼	7,300	6%
GOTO	109	0.93%	#N/A	GOTO	109	19.78%	35%	81	▼	344	-68%
BFIN	1,255	-1.95%	10	BFIN	1,255	18.96%	30%	965	▼	1,535	-18%
BMRI	5,875	1.73%	9	BMRI	5,875	18.39%	43%	4,113	▼	5,925	1%
CTRA	1,090	-1.36%	12	CTRA	1,090	15.96%	26%	865	▼	1,185	8%
BBRI	5,700	2.24%	16	BBRI	5,700	15.38%	35%	4,220	▼	5,750	1%
BMTR	318	-2.45%	5	BMTR	318	14.39%	21%	262	▼	418	-24%
SMRA	685	-0.72%	14	SMRA	685	13.22%	38%	498	▼	740	7%
ICBP	11,125	-1.11%	20	ICBP	11,125	11.25%	37%	8,125	▼	11,925	7%
BRMS	176	2.33%	116	BRMS	176	10.69%	54%	114	▼	262	-33%
INKP	9,625	3.77%	5	INKP	9,625	10.32%	42%	6,775	▼	10,400	7%
RMKE	1,030	-1.90%	6	RMKE	1,030	9.57%	47%	700	▼	1,215	-15%
INTP	10,825	-2.48%	17	INTP	10,825	9.34%	20%	9,000	▼	11,850	9%
BBCA	9,275	1.37%	24	BBCA	9,275	8.48%	20%	7,725	▼	9,400	1%
HMSP	905	-0.55%	15	HMSP	905	7.74%	16%	780	▼	1,235	-27%
PWON	488	1.24%	12	PWON	488	7.02%	18%	414	▼	530	8%
EXCL	2,270	0.00%	24	EXCL	2,270	6.07%	34%	1,695	▼	2,780	-18%
SMGR	6,950	-1.77%	18	SMGR	6,950	5.70%	24%	5,625	▼	8,277	-16%
MEDC	1,070	1.42%	3	MEDC	1,070	5.42%	84%	580	▼	1,430	-25%
INDF	7,075	0.35%	7	INDF	7,075	5.20%	17%	6,025	▼	7,550	6%
UNTR	27,425	0.37%	5	UNTR	27,425	5.18%	24%	22,200	▼	36,200	-24%
AMRT	2,780	-1.42%	39	AMRT	2,780	4.91%	56%	1,785	▼	3,150	-12%
BRPT	790	1.28%	200	BRPT	790	4.64%	11%	710	▼	1,061	-26%
ANTM	2,040	0.99%	12	ANTM	2,040	2.77%	16%	1,760	▼	2,390	-15%
MYOR	2,560	1.19%	23	MYOR	2,560	2.40%	49%	1,720	▼	2,900	-12%
AVIA	640	4.07%	28	AVIA	640	1.59%	13%	565	▼	930	-31%
TKIM	7,100	7.17%	4	TKIM	7,100	0.71%	27%	5,600	▼	8,525	-17%
HRUM	1,630	1.56%	5	HRUM	1,630	0.62%	35%	1,205	▼	2,050	-20%
TLKM	3,680	-0.27%	18	TLKM	3,680	-1.87%	3%	3,570	▼	4,770	-23%
BBNI	9,000	0.00%	8	BBNI	9,000	-2.44%	11%	8,125	▼	9,950	-10%
BBTN	1,310	1.55%	5	BBTN	1,310	-2.96%	14%	1,150	▼	1,572	-17%
SMDR	374	0.00%	2	SMDR	374	-3.11%	9%	344	▼	592	-37%
JPFA	1,245	0.00%	26	JPFA	1,245	-3.86%	23%	1,015	▼	1,635	-24%
INCO	6,675	-1.48%	20	INCO	6,675	-5.99%	16%	5,750	▼	7,750	-14%
AKRA	1,300	-1.14%	10	AKRA	1,300	-7.14%	14%	1,140	▼	1,670	-22%
JKON	110	-1.79%	9	JKON	110	-7.56%	17%	94	▼	242	-55%
PNBN	1,410	6.02%	11	PNBN	1,410	-8.44%	37%	1,030	▼	2,790	-49%
MPMX	1,020	0.49%	7	MPMX	1,020	-8.93%	7%	955	▼	1,360	-25%
HEAL	1,400	-1.75%	60	HEAL	1,400	-9.68%	11%	1,265	▼	1,800	-22%
CPIN	5,100	1.49%	44	CPIN	5,100	-9.73%	18%	4,330	▼	6,275	-19%
MIKA	2,860	-2.05%	43	MIKA	2,860	-10.34%	15%	2,480	▼	3,400	-16%

KLBF	1,850	-1.33%	26	KLBF	1,850	-11.48%		KLBF	1,850	17%	1,575	▼	2,360	-22%
37 TOWR	970	0.52%	15	TOWR	970	-11.82%		TOWR	970	10%	885	▼	1,295	-25%
ENRG	258	12.17%	6	ENRG	258	-12.24%		ENRG	258	34%	193	▼	404	-36%
PNLF	314	3.97%	6	PNLF	314	-12.29%		PNLF	314	24%	254	▼	775	-59%
MTEL	695	0.00%	31	MTEL	695	-13.13%		MTEL	695	12%	620	▼	805	-14%
39 SIDO	650	1.56%	18	SIDO	650	-13.91%		SIDO	650	7%	610	▼	915	-29%
BUKA	224	0.90%	#N/A	BUKA	224	-14.50%		BUKA	224	16%	193	▼	350	-36%
TBIG	1,950	0.00%	29	TBIG	1,950	-15.22%		TBIG	1,950	10%	1,780	▼	3,190	-39%
OMED	176	-0.56%	18	OMED	176	-16.98%		OMED	176	2%	173	▼	280	-37%
MDKA	3,370	-1.75%	#N/A	MDKA	3,370	-18.20%		MDKA	3,370	18%	2,850	▼	4,950	-32%
TPIA	2,060	-0.96%	#N/A	TPIA	2,060	-19.84%		TPIA	2,060	2%	2,010	▼	2,650	-22%
PGAS	1,395	0.36%	8	PGAS	1,395	-20.74%		PGAS	1,395	8%	1,295	▼	1,995	-30%
UNVR	3,720	-0.53%	30	UNVR	3,720	-20.85%		UNVR	3,720	1%	3,670	▼	5,475	-32%
7 TINS	925	0.54%	14	TINS	925	-20.94%		TINS	925	6%	870	▼	1,585	-42%
PTPP	555	-6.72%	12	PTPP	555	-22.38%		PTPP	555	11%	498	▼	1,075	-48%
MNCN	565	0.00%	5	MNCN	565	-23.65%		MNCN	565	3%	550	▼	975	-42%
BTPS	2,110	0.96%	10	BTPS	2,110	-24.37%		BTPS	2,110	14%	1,855	▼	3,380	-38%
PTBA	2,770	-0.36%	3	PTBA	2,770	-24.93%		PTBA	2,770	4%	2,660	▼	4,530	-39%
INDY	1,955	-1.26%	2	INDY	1,955	-28.39%		INDY	1,955	15%	1,705	▼	3,420	-43%
SCMA	144	2.13%	14	SCMA	144	-30.10%		SCMA	144	9%	132	▼	278	-48%
ARTO	2,600	-1.89%	2,488	ARTO	2,600	-30.11%		ARTO	2,600	33%	1,960	▼	11,100	-77%
ITMG	27,225	0.00%	2	ITMG	27,225	-30.24%		ITMG	27,225	23%	22,125	▼	45,650	-40%
ESSA	600	0.00%	9	ESSA	600	-34.43%		ESSA	600	25%	480	▼	1,265	-53%
8 SRTG	1,565	0.32%	#N/A	SRTG	1,565	-38.14%		SRTG	1,565	3%	1,515	▼	3,030	-48%
ADRO	2,380	-0.83%	2	ADRO	2,380	-38.18%		ADRO	2,380	18%	2,010	▼	4,250	-44%
28 EMTK	625	1.63%	17	EMTK	625	-39.32%		EMTK	625	11%	565	▼	2,300	-73%
ADMR	1,010	-0.98%	8	ADMR	1,010	-40.41%		ADMR	1,010	36%	740	▼	2,050	-51%
WIKA	392	-3.45%	#N/A	WIKA	392	-51.00%		WIKA	392	9%	358	▼	1,135	-65%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER : PER saat ini dibawah 10 kali

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun

52W Low : **Harga terendah** selama 52 Minggu terakhir

52W High : **Harga tertinggi** selama 52 Minggu terakhir

IDX80 adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

RUPS

BBYB (LB)

DIVIDEN

CUM DATE

SMDR Rp. 4

EX DATE

SMSM Rp. 25

RIGHT ISSUE

EX DATE

NOBU 59 : 142 @Rp. 410

WARRANT

TRADING START

CYBR 1 : 1 @Rp. 400

PPRI 1 : 1 @Rp. 200

IPO

LISTING

CYBR Rp. 100

GRIA Rp. 120

PPRI Rp. 140

ERAL Rp. 390

OFFERING

MSIE Rp. 100

BOOK BUILDING

RSCH Rp. 105 - Rp. 125

ECONOMIC CALENDAR



Monday August 07 2023			Actual	Previous	Consensus	Forecast
5:30 AM	US	Fed Bowman Speech				
8:30 AM	US	3-Month Bill Auction		5.28%		
8:30 AM	US	6-Month Bill Auction		5.27%		
12:00 PM	US	Consumer Credit Change JUN		\$7.24B	\$13B	\$11.0B
8:00 PM	CN	Balance of Trade JUL		\$70.62B		\$69B
8:00 PM	CN	Exports YoY JUL		-12.40%		-14.00%
8:00 PM	CN	Imports YoY JUL		-6.80%		-5.20%
8:00 PM	ID	Consumer Confidence JUL		127.1		127.5
	CN	Foreign Exchange Reserves JUL		\$3.193T	\$3.2T	\$3.19T
	US	Used Car Prices MoM JUL		-4%		
	US	Used Car Prices YoY JUL		-10.30%		
Tuesday August 08 2023			Actual	Previous	Consensus	Forecast
3:00 AM	US	NFIB Business Optimism Index JUL		91		92
5:30 AM	US	Exports JUN		\$247.1B		\$247.8B
5:30 AM	US	Imports JUN		\$316.1B		\$312.9B
5:30 AM	US	Balance of Trade JUN		\$-69B	\$-65B	\$-65.1B
5:30 AM	US	Total Household Debt Q2		\$17.05T		
5:55 AM	US	Redbook YoY AUG/05		0.10%		
7:00 AM	US	IBD/TIPP Economic Optimism AUG		41.3		42
7:00 AM	US	Wholesale Inventories MoM JUN		-0.30%	-0.30%	-0.30%
8:30 AM	US	52-Week Bill Auction		5.13%		
10:00 AM	US	3-Year Note Auction		4.53%		
1:30 PM	US	API Crude Oil Stock Change AUG/04		-15.4M		
6:30 PM	CN	Inflation Rate YoY JUL		0%		-0.30%
6:30 PM	CN	Inflation Rate MoM JUL		-0.20%		0.20%
6:30 PM	CN	PPI YoY JUL		-5.40%		-5.00%
Wednesday August 09 2023			Actual	Previous	Consensus	Forecast
4:00 AM	US	MBA 30-Year Mortgage Rate AUG/04		6.93%		
4:00 AM	US	MBA Purchase Index AUG/04		154.1		
4:00 AM	US	MBA Mortgage Refinance Index AUG/04		433.6		
4:00 AM	US	MBA Mortgage Applications AUG/04		-3%		
4:00 AM	US	MBA Mortgage Market Index AUG/04		200.7		
7:30 AM	US	EIA Crude Oil Stocks Change AUG/04		-17.049M		
7:30 AM	US	EIA Gasoline Stocks Change AUG/04		1.48M		
7:30 AM	US	EIA Distillate Stocks Change AUG/04		-0.796M		
7:30 AM	US	EIA Gasoline Production Change AUG/04		0.341M		
7:30 AM	US	EIA Cushing Crude Oil Stocks Change AUG/04		-1.259M		
7:30 AM	US	EIA Distillate Fuel Production Change AUG/04		0.08M		
7:30 AM	US	EIA Crude Oil Imports Change AUG/04		-0.391M		
7:30 AM	US	EIA Heating Oil Stocks Change AUG/04		0.23M		
7:30 AM	US	EIA Refinery Crude Runs Change AUG/04		0.039M		
8:30 AM	US	17-Week Bill Auction		5.30%		
10:00 AM	US	10-Year Note Auction		3.86%		
Thursday August 10 2023			Actual	Previous	Consensus	Forecast
5:30 AM	US	Core Inflation Rate MoM JUL		0.20%	0.20%	0.20%
5:30 AM	US	Inflation Rate MoM JUL		0.20%	0.20%	0.20%
5:30 AM	US	Core Inflation Rate YoY JUL		4.80%	4.70%	4.80%
5:30 AM	US	Inflation Rate YoY JUL		3%	3.30%	3.10%
5:30 AM	US	CPI JUL		305.109	305.805	305.5
5:30 AM	US	CPI s.a JUL		303.841		304.4
5:30 AM	US	Initial Jobless Claims AUG/05		227K	230K	229.0K
5:30 AM	US	Jobless Claims 4-week Average AUG/05		228.25K		230.0K
5:30 AM	US	Continuing Jobless Claims JUL/29		1700K		1710.0K
7:30 AM	US	EIA Natural Gas Stocks Change AUG/04		14Bcf		
8:30 AM	US	8-Week Bill Auction		5.29%		
8:30 AM	US	4-Week Bill Auction		5.28%		

9:00 AM	US	<u>15-Year Mortgage Rate AUG/09</u>		6.25%		
9:00 AM	US	<u>30-Year Mortgage Rate AUG/09</u>		6.90%		
10:00 AM	US	<u>30-Year Bond Auction</u>		3.91%		
11:00 AM	US	<u>Monthly Budget Statement JUL</u>		\$-228B		
	ID	<u>Motorbike Sales YoY JUL</u>		66.60%		
	ID	<u>Car Sales YoY JUL</u>		4.60%		
Friday August 11 2023			Actual	Previous	Consensus	Forecast
5:30 AM	US	<u>PPI MoM JUL</u>		0.10%	0.20%	0.20%
5:30 AM	US	<u>Core PPI MoM JUL</u>		0.10%	0.20%	0.20%
5:30 AM	US	<u>Core PPI YoY JUL</u>		2.40%	2.30%	2.10%
5:30 AM	US	<u>PPI YoY JUL</u>		0.10%	0.70%	0.70%
7:00 AM	US	<u>Michigan Consumer Sentiment Prel AUG</u>		71.6	71	71.3
7:00 AM	US	<u>Michigan Inflation Expectations Prel AUG</u>		3.40%		3.30%
7:00 AM	US	<u>Michigan Current Conditions Prel AUG</u>		76.6	76.8	76
7:00 AM	US	<u>Michigan 5 Year Inflation Expectations Prel AUG</u>		3.00%		3.00%
7:00 AM	US	<u>Michigan Consumer Expectations Prel AUG</u>		68.3	68	68
9:00 AM	US	WASDE Report				
10:00 AM	US	<u>Baker Hughes Total Rig Count AUG/11</u>		659		
10:00 AM	US	<u>Baker Hughes Oil Rig Count AUG/11</u>		525		
	CN	<u>Vehicle Sales YoY JUL</u>		0.14%		3.00%
	CN	<u>New Yuan Loans JUL</u>		CNY3050B		CNY1810.0B
	CN	<u>Outstanding Loan Growth YoY JUL</u>		11.30%		11.20%
	CN	<u>Total Social Financing JUL</u>		CNY4220B		CNY2300B
	CN	<u>M2 Money Supply YoY JUL</u>		11.30%		11.20%
Monday August 14 2023			Actual	Previous	Consensus	Forecast
8:00 AM	US	<u>Consumer Inflation Expectations JUL</u>		3.80%		
8:30 AM	US	<u>3-Month Bill Auction</u>				
8:30 AM	US	<u>6-Month Bill Auction</u>				
7:00 PM	CN	<u>Industrial Production YoY JUL</u>		4.40%		4.70%
7:00 PM	CN	<u>Retail Sales YoY JUL</u>		3.10%		3.60%
7:00 PM	CN	<u>Unemployment Rate JUL</u>		5.20%		5.20%
7:00 PM	CN	<u>Fixed Asset Investment (YTD) YoY JUL</u>		3.80%		3.40%
9:00 PM	ID	<u>Balance of Trade JUL</u>		\$3.46B		
9:00 PM	ID	<u>Exports YoY JUL</u>		-21.18%		
9:00 PM	ID	<u>Imports YoY JUL</u>		-18.35%		
	CN	<u>PBoC 1-Year MLF Announcement</u>		2.65%		
	ID	<u>Consumer Confidence JUL</u>		127.1		127.5

JAKARTA (Head Office)

Gedung Sucaco Lt 3
JL. Kebon Sirih Kav. 71
Jakarta Pusat – 10340
Telp : +622139836420

SEMARANG

JL. Sembodro No. 12A, Plomblokan
Kec. Semarang Utara, Kota Semarang
Jawa Tengah – 50171
WA : +6281808054623
Telp : +62243512068

SURABAYA

Ruko Galeri Bukit Indah
(Pakuwon Indah) RK03-001, Kel. Lontar
Kec. Sambikerep, Surabaya, Jawa Timur
WA : +62 856-7279-999
Telp : +623198700528

Telp : +62 21 3983 6420

Fax : +62 21 3983 6422

Email:

admin.aonline@erdikha.com

afo.elit@erdikha.com

Career: hrd@erdikha.com

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